

Economic Significance of the Garment Sector in Cambodia

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Export to the US Garment-Quota	0.06	1.57	106.8	287.9	515.2	736	792.6	953.3	1121	1270	1548
Export to the EU	25.6	74.8	112.3	62.98	137.8	221	308.8	356.4	407	579	489
Others, (million US\$);	0.58	3.86	4.81	4.467	0	7.99	18.4	28.7	72	130	132
Total	26.2	106.4	223.9	355.3	653	965	1119.8	1338.4	1601	1979	2169
Nominal GDP (Mil.\$)	3099	3172	3387	3105	3515	3651	3787	4079	4355	4888	5391
% of Total Visible Exports	2.98	16.19	23.87	44.75	57.89	69.32	71.37	76.39	78.98	80.63	
% of Nominal GDP	0.8	3.3	6.9	11.4	18.5	26.4	29.5	32.8	36.7	39.5	40.2
Revenue (quota auction, export visa, EU fees) (in \$ million)					28.6 Quota = 19	17.5 Quota = 5.2	18.8 Quota = 7.4	26.6 Quota = 14	37 Quota = 8	28.6 Quota = 16	
New Investment Million US\$	30	46	97	123.6	66.5	37.2	19.5	36.3	29	85	118
Job Generation	18 703	24 015	51 578	79 231	96 574	122 644	188 061	210 440	233 969	259 846	283 906
	Female workers account for 91.5 % of total workers employed in the garment industry.						As of September 2005, there are some 810 labor unions in the garment industry.				
No. of Strikes & Days loss					76 str 100 ds	92 str 157 ds	80 str 136 d	76 163	80 136	150 200	
Monthly Income for Cambodian workers In Million US\$							\$12.6 ----- Averag \$ 67	\$15.1 ----- Averag \$ 72	\$15.9 ----- Averag \$ 68	\$18 ----- Ave. \$69	\$18 ----- Aver 67
Garment Association	An association for the garment industry was established in 1997 and registered with the government in 1999. The association is called "The Garment Manufacturers Association in Cambodia" (GMAC). Phone/Fax: 023 301 180/369 398, Email: gmac@online.com.kh , Chairman: Mr. Van Sou Ieng, Secretary General: Dr. Ken Loo, Website: www.gmac-cambodia.org										
Total no. of factories	20	24	67	129	152	190	186+	248 1/ 188	266 2/ 197	298 3/ 219	247
	+ Includes temporarily closed 9 factories & permanently closed 41 factories, as of April 9, 2002. In operation: 186 factories 1/ Including temporarily closed 4 factories and permanently closed 56 factories, factories in operation: 188, as of 12/02. 2 / Including 8 temporarily closed and 61 permanently closed. Operating factories: 197 3/ Including 10 temporarily closed, permanently closed 94 and operating 247 (as of Jan 2006)										

Sources: Ministry of Economy and Finance, Ministry of Commerce, Council for Development of Cambodia, Garment Manufacturers' Association in Cambodia (GMAC)
Note: For 2005 data is as of October 2005